

# Manage Frameworks User Guide

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## Overview

The Manage Framework page allows you to build and manage logical or results frameworks for a project by setting objectives in a hierarchical order and displaying their related indicators for a high-level overview of the project's progress.

In this user guide, you will learn how to:

- Create and manage logical frameworks for your project
- Build a logical framework using custom and catalog objectives
- Get an overview of the progress on objectives by displaying relevant fields from related indicators

 To learn about how to customise the Framework tab as per your organization's needs, please refer to the Amp Impact Installation Guide.

## Frameworks (Logframes) Explained

A logical framework or logframe is a means to organize the planning, implementation, management, monitoring, and evaluation of projects. It serves as a structure that outlines and links together key points/goals of a project in a logical way ([UNODC](#)).

Throughout the duration of a project, logframes can be referred to in order to ensure that the goals, objectives of a project are being met by tracking indicators associated with those objectives.

### How do you write a Logframe in Amp Impact?

Different institutions have different methods and terminology for outlining logframes. In Amp Impact, the Framework Objective object is used for the Logframe Item column. Objectives and sub-objectives can be created by the user and a Level can be associated with each Objective, to create a hierarchy and structure for the Logical Framework.

#### Admin Note:

The Level field of a Framework Objective in Amp Impact does not prescribe an order. The purpose of this field is to serve as a logical structure to the project. For that reason, a project may not have one outcome, output, activity, and input per impact objective. You can customize the terminology and usage of Levels, to meet organizational needs.

- **Impact:** Outlining the impact of a project is the broadest goal in a logframe. Example: "A decrease in the number of new cases of malaria."
- **Outcome:** Outcomes in a logframe are the second broadest levels. This objective often answers questions such as: What will be achieved? Who will benefit? By when will this be achieved?

Example: “New and improved methods of preventing mosquitoes from entering homes implemented by homeowners within 6 months.”

- **Output:** An output is a level in the framework that defines specific results or deliverables that the project will produce.  
Example: “2000 families are reached through the efforts of this project and at least 60% of those reached implement malaria-preventing practices, such as putting up mosquito nets at night.”
- **Activity:** An activity defines a task(s), event(s), or occurrence(s) to be completed during the project.  
Example: “100 training sessions must be conducted, covering the perils of malaria, the importance of preventing the disease, and a demonstration on how to use a mosquito net.”
- **Input:** The input level of a logframe defines resources used during the project. This can include, but is not limited to, human resources, money, materials, equipment, time, etc.  
Example: “Hire 10 health professionals to educate and speak on malaria prevention during each session conducted.”

## Create Framework(s) for a Project

A user has the ability to create either a single or multiple Frameworks that can be associated with a project.

### Create a Single Framework for a Project

If a project only has a single associated Framework, a Framework does not need to be created. Instead, the user may navigate directly to the Framework tab to begin building out the Framework.

1. Navigate to the Framework tab on the Project.
2. [Build out the Framework.](#)

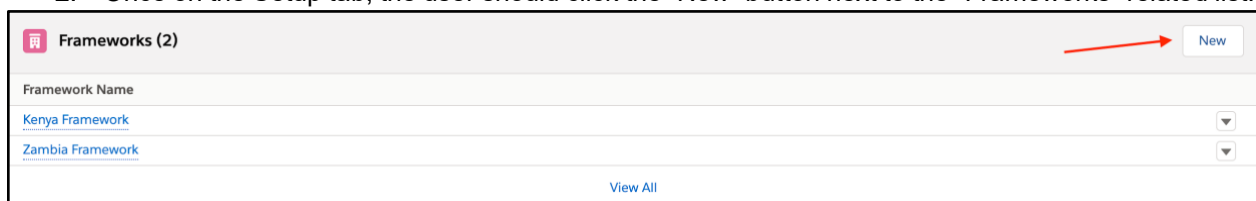
### Create Multiple Frameworks for a Project

As there may be a need to create more than one Framework on a single record (e.g. reporting on different frameworks to different funders), the Frameworks tab enables the user to create, edit, and view multiple Frameworks within the same page.

#### ⓘ Admin Note:

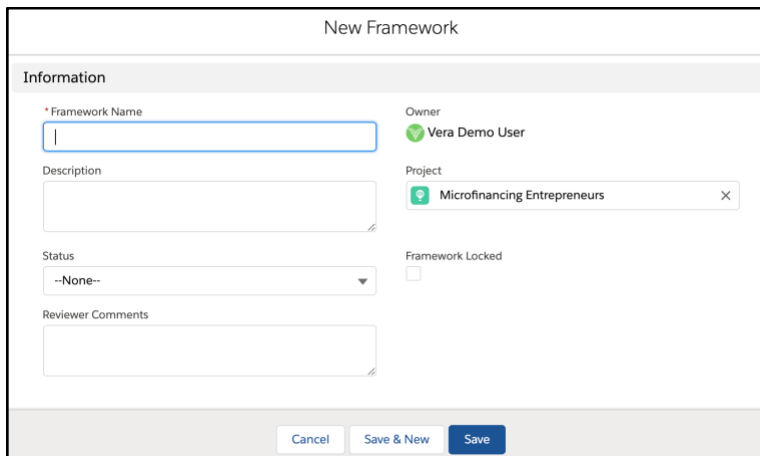
To preserve existing functionality on the Project Lightning Record Page, the new manageLogFrames Lightning Web Component has not been immediately added to the page. If your organization wishes to switch to this new interface please see the Visualforce and Lightning Web Component Differences section in the [Amp Impact Installation Guide](#) to learn more.

1. Navigate to the Setup tab of the project record.
2. Once on the Setup tab, the user should click the “New” button next to the “Frameworks” related list.

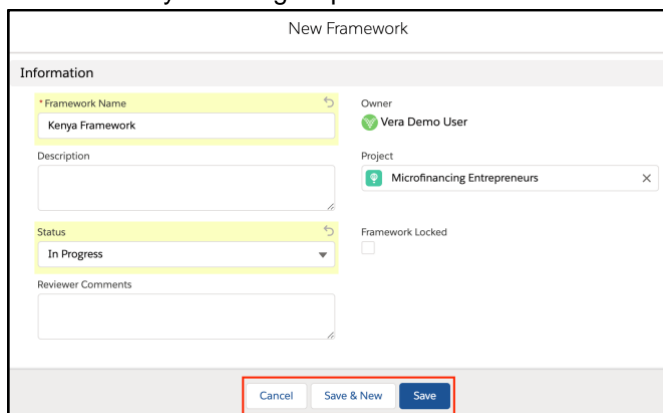


Frameworks (2)		New
Framework Name		
<a href="#">Kenya Framework</a>		
<a href="#">Zambia Framework</a>		
<a href="#">View All</a>		

3. The “New Framework” pop-up will render. Complete all required fields indicated by an asterisk in order to save the record.



- Once all required fields have been filled in, the user can either click the “Save” button if they would only like to add one Framework at that point in time, or they may click the “Save & New” button if they want to immediately add an additional Framework. At any point the user may add additional Frameworks by following steps 1-3.



- Whether the user clicks the “Save” or “Save & New” button, a banner will render confirming the successful creation of the Framework record.



- At any point if the user would like to exit the pop-up, the user can click the “Cancel” button. Please note that any data in the fields that have not been saved by clicking the “Save” button will be lost.
- To view or build these Frameworks, [navigate to the Frameworks tab of the project.](#)

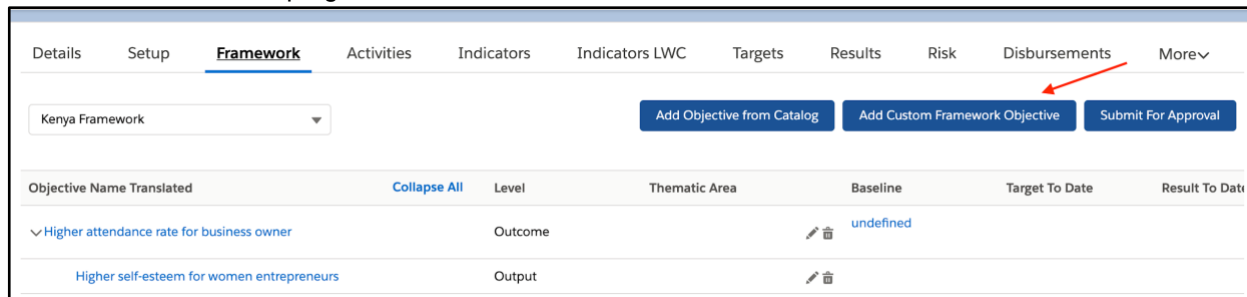
## Build a Framework

If multiple Frameworks exist on the project, identify the Framework to be edited by navigating to the Frameworks tab on the project record. Use the Select Framework dropdown to select the appropriate

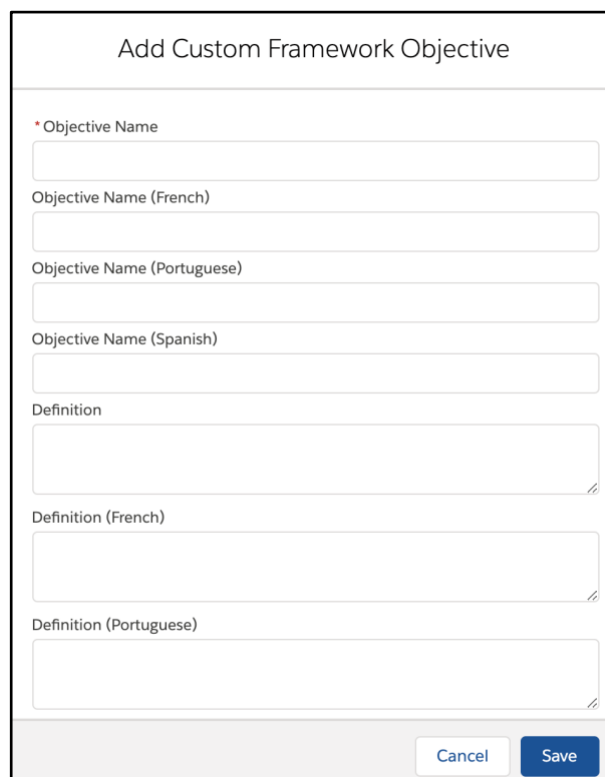
Framework. If working with a single Framework, simply navigate to the Frameworks tab on the project record to begin building the Framework.

## Add Custom Objectives to the Framework

1. Create new objectives and add them to a project by clicking the “Add Custom Framework Objective” button on the top right of the Frameworks tab.



2. The “Add Custom Framework Objective” pop-up will render with Objective fields for the user to fill out.



### ⓘ Admin Note:

Values for the Description fields cannot include semicolons (;) to preserve the functionality of search filters for the `ampi__Objective__c` field.

- When a user clicks “Save” on the pop-up, an Objective record and a related Framework Objective record are created.

ⓘ **Note:** Please note that a Framework Objective cannot be its own Parent Framework Objective, as this violates hierarchy rules. The Lookup field allows associate users to associate a Framework Objective with another that does not directly or indirectly refer to itself.

Parent Objective

- Improve Livelihoods
- Higher self-esteem for women entrepreneurs
- Higher attendance rate for business owner
- Host 50 trainings for SME owners

## Add Catalog Objectives to the Logical Framework

The catalog of objectives is accessible directly on the Framework page, so that users can easily add and build out their framework from a standardized set of objectives.

### Find the relevant Catalog Objectives

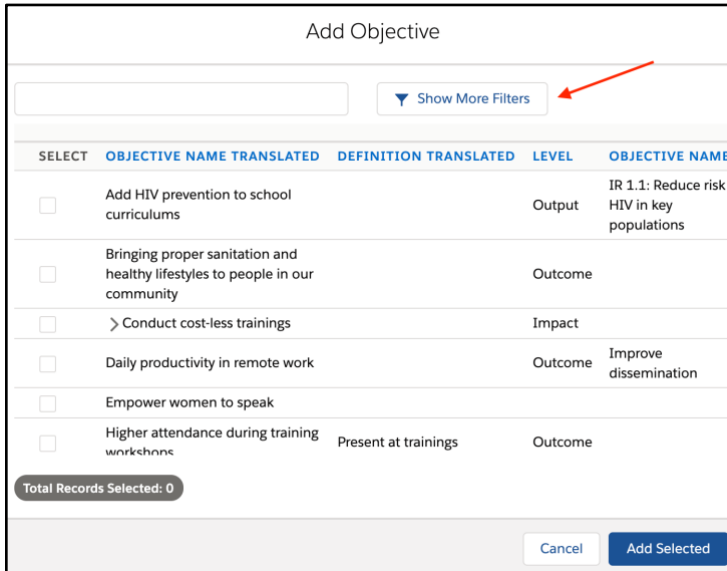
- From the Frameworks tab, a user can view the available catalog objectives by clicking on the “Add Catalog Objective” button.

Objective Name Translated	Level	Thematic Area	Baseline	Target To Date	Result To Date
Higher attendance rate for business owner	Outcome		undefined		
Higher self-esteem for women entrepreneurs	Output		undefined		
Host 50 trainings for SME owners	Activity		undefined	10	205

- After the user has clicked on the “Add Catalog Objective” button, the “Add Objective” pop-up will display containing all catalog objectives, the user can view all catalog objectives by scrolling on the pop-up.

ⓘ **Admin Note:** The column headers in the Add Catalog Objective can be customized by editing the fieldset `ampi__ADD_CATALOG_OBJECTIVE_POPUP` on the `ampi__Catalog_Objective__c` object.

3. In order to narrow your search for relevant catalog objectives, there are dynamic filters available on the popup. To access the filters, the user must click on the “Show More Filters” button.



Add Objective

Show More Filters

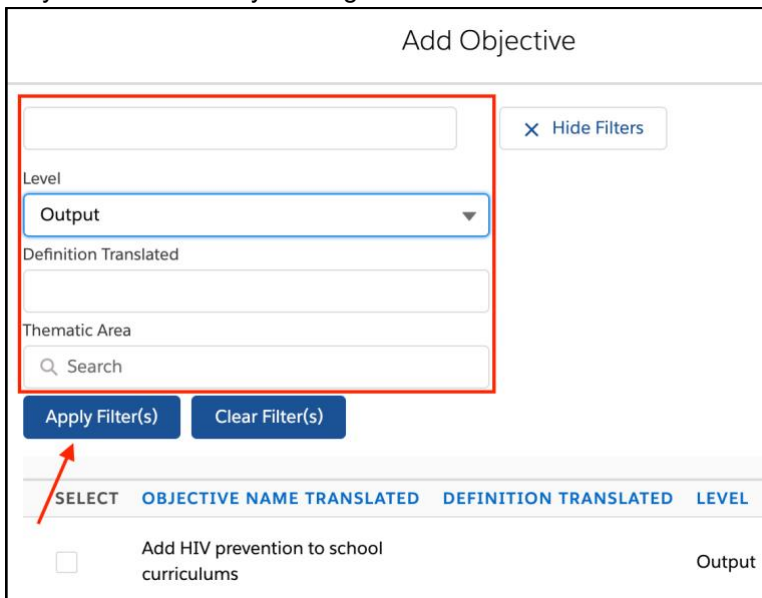
SELECT	OBJECTIVE NAME TRANSLATED	DEFINITION TRANSLATED	LEVEL	OBJECTIVE NAME
<input type="checkbox"/>	Add HIV prevention to school curriculums		Output	IR 1.1: Reduce risk c HIV in key populations
<input type="checkbox"/>	Bringing proper sanitation and healthy lifestyles to people in our community		Outcome	
<input type="checkbox"/>	> Conduct cost-less trainings		Impact	
<input type="checkbox"/>	Daily productivity in remote work		Outcome	Improve dissemination
<input type="checkbox"/>	Empower women to speak			
<input type="checkbox"/>	Higher attendance during training workshonc	Present at trainings	Outcome	

Total Records Selected: 0

Cancel Add Selected

ⓐ **Admin Note:** The fields available in the filter set in the Add Catalog Objective popup can be edited via the fieldset `ampi__CATALOG_OBJECTIVE_SEARCH_FILTERS` on the `ampi__Catalog_Objective__c` object.

4. A user may choose to apply a single or multiple filter criteria. After the user has selected all applicable search criteria filters, the user can click on the “Apply Filter(s)” button. Upon clicking the button, only the objectives meeting the filter criteria will display in the table. At any point the user may hide the filters by clicking the “Hide filters” button.



Add Objective

Hide Filters

Level

Definition Translated

Thematic Area

Apply Filter(s) Clear Filter(s)

SELECT	OBJECTIVE NAME TRANSLATED	DEFINITION TRANSLATED	LEVEL
<input type="checkbox"/>	Add HIV prevention to school curriculums		Output

- In addition to leveraging the filter criteria, a user may also use the search bar to narrow searches for objectives by entering input text or numbers. The search bar can be used in tandem with the filter criteria listed in step 3 or can be used exclusively.
- After selecting any applicable objectives, the user may clear the filters by clicking the “Clear Filter(s)” button. On clearing the filters, all catalog objectives will display in the pop-up.

Add Objective

---

X Hide Filters

Level

Output
▼

Definition Translated

Thematic Area

Q Search

Apply Filter(s)
Clear Filter(s)

SELECT	OBJECTIVE NAME TRANSLATED	DEFINITION TRANSLATED	LEVEL
<input type="checkbox"/>	Add HIV prevention to school curriculums		Output

- Results may be sorted further by clicking on the column headers found in the “Add Objective” pop-up. When sorting columns containing text strings, the objectives will be ordered in ascending alphabetical order. If the column header is clicked a second time, the objectives will re-render in descending alphabetical order. This feature can be used to sort results that have applied filters or can be used alone.

In the screenshot below, the column headers are highlighted. This specific example has been sorted using the “Objective Name Translated” header and objectives are ordered in alphabetical order.



Add Objective

Show More Filters

SELECT	OBJECTIVE NAME TRANSLATED	DEFINITION TRANSLATED	LEVEL	OBJECTIVE NAME
<input type="checkbox"/>	> Conduct cost-less trainings		Impact	
<input type="checkbox"/>	> Increase awareness among students	Increase awareness among students	Impact	
<input type="checkbox"/>	Increase hygiene awareness among students	Increase hygiene awareness among students	Impact	
<input type="checkbox"/>	Increase in gender equality	We want to see an increase in gender equality in rural areas	Impact	
<input type="checkbox"/>	Increase transparency		Impact	
<input type="checkbox"/>	Increased access to clean drinking water within 1 mile of every household	Increased access to clean drinking water within 1 mile of every household	Output	

Total Records Selected: 0

Cancel
Add Selected

In the following screenshot, the “Objective Name Translated” header has been clicked a second time and the objectives have now been ordered in descending alphabetical order.

Add Objective

Show More Filters

SELECT	OBJECTIVE NAME TRANSLATED	DEFINITION TRANSLATED	LEVEL	OBJECTIVE NAME
<input type="checkbox"/>	Sustainable improvements in the livelihoods of people		Impact	
<input type="checkbox"/>	> Safe Water for all of Zambia		Impact	
<input type="checkbox"/>	∨ More inclusive financial sector		Impact	
<input type="checkbox"/>	∨ Range of financial services for SMEs		Outcome	More inclusive financial sector
<input type="checkbox"/>	Improved financial capability		Output	Range of financial services for SMEs
<input type="checkbox"/>	Increased use of range of quality financial services		Outcome	More inclusive financial sector
<input type="checkbox"/>	Increase transparency		Impact	

Total Records Selected: 0

Cancel
Add Selected

### Select the Catalog Objectives and Add them to the Framework

1. After the user has identified the relevant objectives, the user can click the checkbox to the left of the objective under the column header “Selected.” A user may select as many catalog objectives at a time as they would like. A checkmark will be displayed in the checkbox next to the catalog objective(s) that have been selected.

### Add Objective

▼ Show More Filters

SELECT	OBJECTIVE NAME TRANSLATED	DEFINITION TRANSLATED	LEVEL	OBJECTIVE NAME
<input type="checkbox"/>	Add HIV prevention to school curriculums		Output	IR 1.1: Reduce risk of HIV in key populations
<input type="checkbox"/>	Bringing proper sanitation and healthy lifestyles to people in our community		Outcome	
<input type="checkbox"/>	> Conduct cost-less trainings		Impact	
<input type="checkbox"/>	Daily productivity in remote work		Outcome	Improve dissemination
<input checked="" type="checkbox"/>	Empower women to speak			
<input checked="" type="checkbox"/>	Higher attendance during training workshops	Present at trainings	Outcome	

Total Records Selected: 2

Cancel

Add Selected

ⓘ **Note:** Please note that when adding catalog objectives that exist in a hierarchy, if a child objective is added, the parent(s) objectives must also be added. However, if a parent objective is added, child objectives may be deselected. If a child objective is deselected, any further child objectives in the hierarchy will also be deselected.

- After the user has selected all the objectives they would like to add at a time, they can click the “Add Selected” button. On clicking the button, the pop-up will exit and the selected catalog objectives will display in the Frameworks table.

Application/Grant  
**Microfinancing Entrepreneurs**

Active?  Organization [National Bank](#) Funding Amount 500.000,00 € Project Start Date 1/1/2019 Project End Date 12/1/2019

[+ Follow](#) [Edit](#) [Delete](#)

Initiated

Planning

Implementation

Review

Close Out

✓ Mark Project Status as Complete

Details

Framework

Activities

Indicators

Indicators LWC

Targets

Results

Risk

Disbursements

More

Kenya Framework

Add Objective from Catalog

Add Custom Framework Objective

Submit For Approval

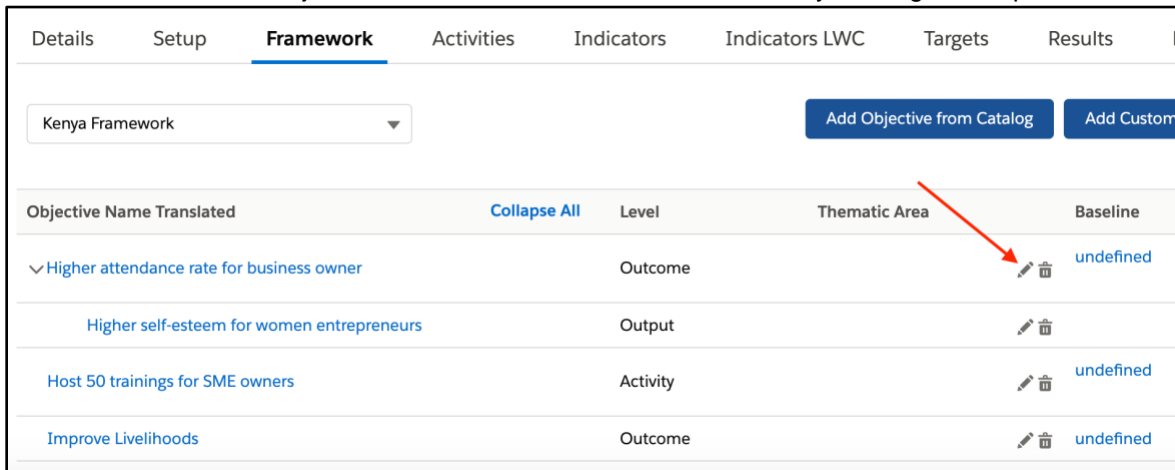
Objective Name Translated	Level	Thematic Area	Baseline	Target To Date	Result To Date
Higher attendance rate for business owner	Outcome		undefined		
Higher self-esteem for women entrepreneurs	Output		undefined		
Host 50 trainings for SME owners	Activity		undefined	10	205
Improve Livelihoods	Outcome		undefined	13000	27500

## Update Framework(s)

First, select the Framework to be edited by navigating to the ManageFramework page on the project record. Users may either add new objectives, edit, delete, or deactivate existing objectives in a Framework.

### Edit Objectives in a Framework

1. After a Framework Objective has been created, users can edit it by clicking on the pencil icon.



Objective Name Translated	Level	Thematic Area	Baseline
Higher attendance rate for business owner	Outcome		undefined
Higher self-esteem for women entrepreneurs	Output		
Host 50 trainings for SME owners	Activity		undefined
Improve Livelihoods	Outcome		undefined

2. Clicking on the *Pencil* icon prompts the Edit Framework Objective popup to display. On this interface, users can add/modify/remove information about the Framework Objective.

#### Edit Framework Objective

\* Objective Name

Description

Organization

Level

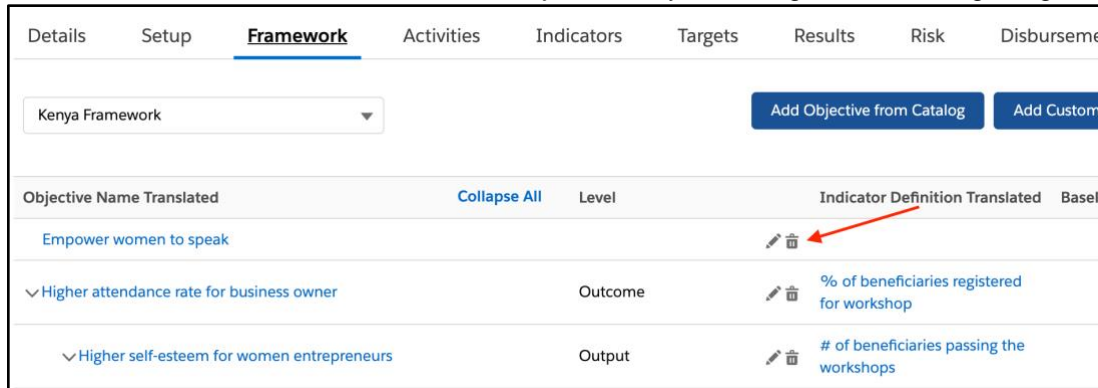
Parent Framework Objective

Deactivated?

Project Indicator(s)

## Delete Objectives in a Framework

1. Users can delete a Framework Objective by clicking on the garbage icon.

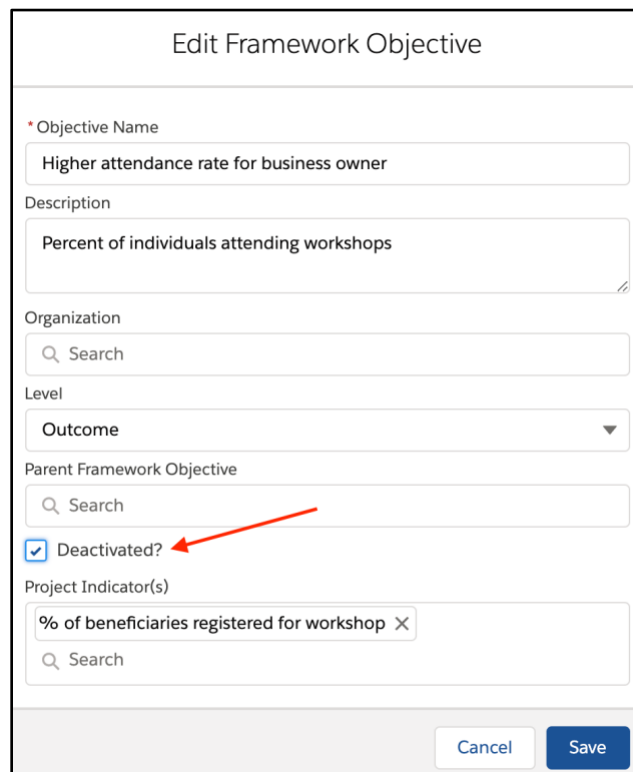


Objective Name Translated	Level	Indicator Definition Translated
Empower women to speak		
Higher attendance rate for business owner	Outcome	% of beneficiaries registered for workshop
Higher self-esteem for women entrepreneurs	Output	# of beneficiaries passing the workshops

2. Deleting a Framework Objective removes the record from the Framework. If the deleted Framework Objective had any relationships (for example, to an Activity and/or Project Indicator), which are displayed on other pages, those will also be deleted.

## Deactivate Objectives in a Framework

1. To deactivate a Framework Objective, the user can click on the pencil icon next to the objective. The Edit Framework Objective pop-up will be displayed.
2. The user checks the “Deactivated?” checkbox field to indicate a TRUE value.



Edit Framework Objective

\* Objective Name  
Higher attendance rate for business owner

Description  
Percent of individuals attending workshops

Organization  
Search

Level  
Outcome

Parent Framework Objective  
Search

Deactivated?

Project Indicator(s)  
% of beneficiaries registered for workshop X  
Search

3. The user clicks on the “Save” button.

- On clicking the “Save” button, the deactivated Framework Objective is no longer displayed in the Framework table.
- [Optional] To reactivate a Framework Objective that has been deactivated, the user must navigate to the Setup tab and scroll to the Objectives related list.

Objectives (6+)			New
Project Objective ID	Objective Name Translated	Deactivated?	
<a href="#">PO-0054</a>	SME Participation in Business Registration Workshops	<input type="checkbox"/>	▼
<a href="#">PO-0055</a>	Host 50 trainings for SME owners	<input type="checkbox"/>	▼
<a href="#">PO-0057</a>	Higher self-esteem for women entrepreneurs	<input type="checkbox"/>	▼
<a href="#">PO-0058</a>	Higher attendance rate for business owner	<input type="checkbox"/>	▼
<a href="#">PO-0062</a>	Increase capacity of CSOs to fund and manage community gr...	<input type="checkbox"/>	▼
<a href="#">PO-0063</a>	Improved Self-Perception Confidence Test Scores	<input type="checkbox"/>	▼

[View All](#)

- Edit the Objective.

9	<input type="checkbox"/> <a href="#">PO-0066</a>	Warrior Watch	<input type="checkbox"/>	▼
10	<input type="checkbox"/> <a href="#">PO-0068</a>	Adequate financial infrastructure in place	<input checked="" type="checkbox"/>	▼
11	<input type="checkbox"/> <a href="#">PO-0443</a>	Higher attendance rate for business owner	<input checked="" type="checkbox"/>	▼
12	<input type="checkbox"/> <a href="#">PO-0449</a>	Host 50 trainings for SME owners	<input type="checkbox"/>	▼
13	<input type="checkbox"/> <a href="#">PO-0444</a>	Higher self-esteem for women entrepreneurs	<input type="checkbox"/>	▼
14	<input type="checkbox"/> <a href="#">PO-0446</a>	Improve Livelihoods	<input type="checkbox"/>	▼
15	<input type="checkbox"/> <a href="#">PO-0448</a>	Higher self-esteem for women entrepreneurs	<input type="checkbox"/>	▼

Edit  
 Delete

- Uncheck the “Deactivated?” checkbox field and click on the Save button.

Level i IATI Vocabulary URI i

Outcome ▼

Parent Framework Objective

Search Framework Objectives... Q

Deactivated? i ↺

←

Organization

Search Organizations... Q

Created By Last Modified By

✔ Vera Demo User, 2/2/2021, 2:44 AM ✔ Vera Demo User, 2/2/2021, 5:40 PM

←

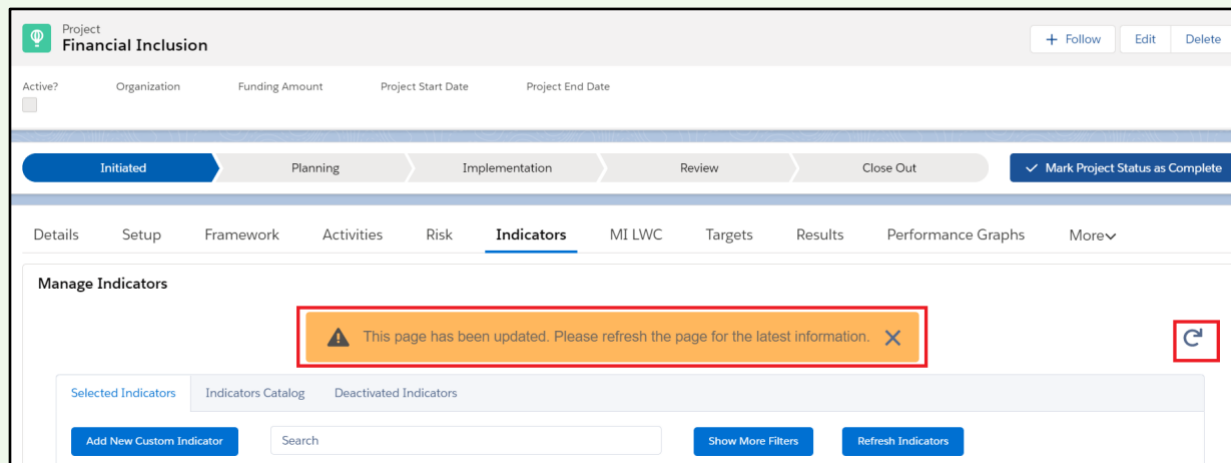
**Admin Note:**

If edits are made to this page, for example, anytime a Framework Objective is added, deleted, or edited via the ManageFramework page, the pages listed below will display a Refresh icon and an orange warning sign alerting the user that the data on that page is not updated with the most accurate data.

Clicking on the Refresh icon on the page will refresh that page to update and account for any changes made on the ManageFramework page. Refer to the screenshot below.

If two users are accessing the same page, only the pages impacted by the changes will receive the warning sign and refresh icon - ie., if user A and user B are both on the ManageFramework page, and user B makes an edit to this page, both users will see the warning sign and refresh icon only on Activity, ManageIndicators, SetTargets, and AddResults.

Impacted pages: Activity, ManageIndicators, SetTargets, AddResults



## Visualize Objective Hierarchy on the Manage Framework page

1. Framework Objectives can look up to other Framework Objectives, which creates a hierarchy represented with nesting, i.e. a parent Framework Objective will be left-justified, and its immediate child Framework Objectives will be indented once from the left.

Objective Name Translated	Level
Higher attendance rate for business owner	Outcome
Higher self-esteem for women entrepreneurs	Output
Host 50 trainings for SME owners	Activity
Improve Livelihoods	Outcome

- Framework Objectives are ordered alphabetically at their hierarchical level, i.e. all parent Framework Objectives are alphabetized, and their immediate child Framework Objectives are alphabetized only within the parent Framework Objective.

Details	Setup	<b>Framework</b>	Activities	Indicators
<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 10px;">           Kenya Framework ▼         </div>				
Objective Name Translated	<a href="#">Collapse All</a>		Level	
▾ Higher attendance rate for business owner			Outcome	
Higher self-esteem for women entrepreneurs			Output	
Increased participation by entrepreneurs in group activities				
▾ Host 50 trainings for SME owners			Activity	
Increase in attendance				
Improve Livelihoods			Outcome	

- A chevron displays to the left of any Framework Objective with at least one child Framework Objective. On click of the chevron, users can toggle the display of an Framework Objective's child Framework Objectives by either collapsing or expanding those nodes.

Details	Setup	<b>Framework</b>	Activities	Indicators
<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 10px;">           Kenya Framework ▼         </div>				
Objective Name Translated	<a href="#">Collapse All</a>		Level	
> Higher attendance rate for business owner			Outcome	
▾ Host 50 trainings for SME owners			Activity	
Increase in attendance				
Improve Livelihoods			Outcome	

- If any of those child Framework Objectives also have grandchild Framework Objectives that are collapsed or expanded, those states are preserved on collapse and re-expansion of the grandparent Framework Objective.

### Expanded Objectives

Objective Name Translated	Collapse All	Level
<div style="border: 1px solid red; padding: 2px;">           ✓ Higher attendance rate for business owner         </div>		Outcome
<div style="border: 1px solid red; padding: 2px;">           ✓ Higher self-esteem for women entrepreneurs         </div>		Output
Increased participation by entrepreneurs in group activities		

### Collapsed Objectives

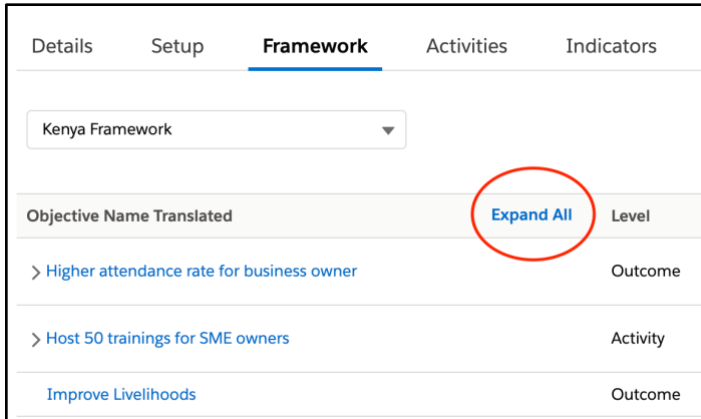
Objective Name Translated	Collapse All	Level
<div style="border: 1px solid red; padding: 2px;">           &gt; Higher attendance rate for business owner         </div>		Outcome
<div style="border: 1px solid red; padding: 2px;">           &gt; Host 50 trainings for SME owners         </div>		Activity

- At the top of the table next to the *Objective Name Translated* column header, there is an action link which reads as either “Expand All” or “Collapse All”. A user can click “Expand All” to view all Framework Objectives, including their child Framework Objectives and grandchild Framework Objectives, in the table.

Objective Name Translated	Collapse All	Level
<div style="border: 1px solid red; border-radius: 50%; width: 40px; height: 40px; display: flex; align-items: center; justify-content: center; margin: 0 auto;"> <span style="color: blue; font-weight: bold;">Collapse All</span> </div>		
✓ Higher attendance rate for business owner		Outcome
✓ Higher self-esteem for women entrepreneurs		Output
Increased participation by entrepreneurs in group activities		
✓ Host 50 trainings for SME owners		Activity



- A user can click “Collapse All” to hide all Objectives in the table except for the ones that do not have a parent Framework Objective (that is, the highest level of Framework Objectives).



The screenshot shows the 'Framework' tab of the application. At the top, there are tabs for 'Details', 'Setup', 'Framework', 'Activities', and 'Indicators'. Below the tabs is a dropdown menu set to 'Kenya Framework'. A table lists framework objectives with columns for 'Objective Name Translated' and 'Level'. The 'Expand All' button is circled in red.

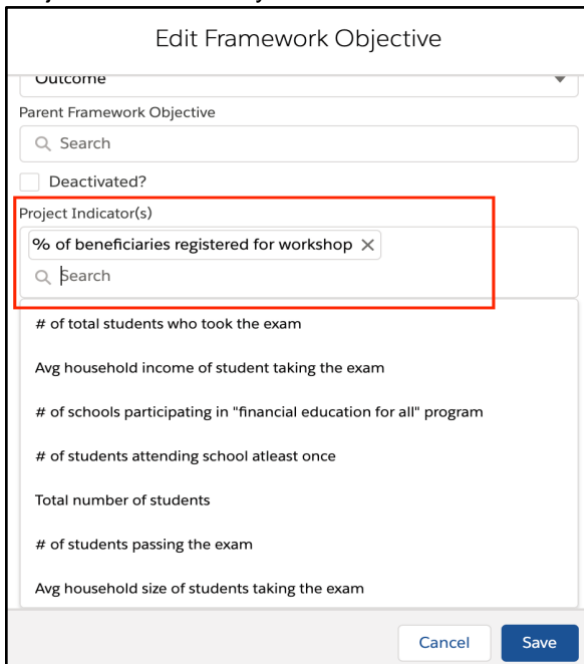
Objective Name Translated	Level
> Higher attendance rate for business owner	Outcome
> Host 50 trainings for SME owners	Activity
Improve Livelihoods	Outcome

## Visualize Related Indicators on the Manage Framework page

On the Framework tab, users can get a high-level overview of the Project’s progress by looking at the related Project Indicators and details such as Targets and Results to date.

### Relate Project Indicators to the Framework Objectives via Framework tab

- After the user has navigated to the Framework tab, identify the existing Framework Objective that will be linked to a project indicator.
- Click the pencil icon next to the Framework Objective.
- Select a Project Indicator to relate by filling in the “Project Indicator(s)” look-up field. Multiple Project Indicators may be related at a time.

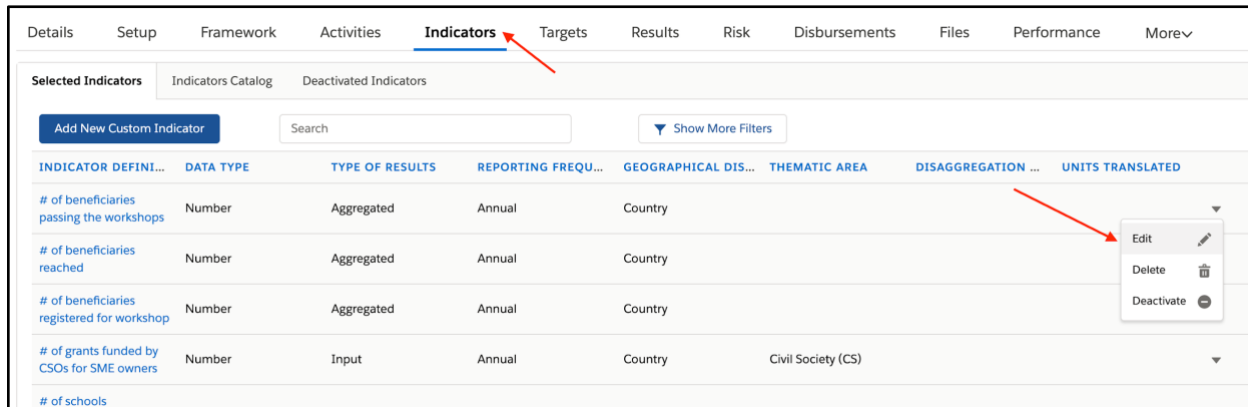


The screenshot shows the 'Edit Framework Objective' form. It includes a dropdown for 'Outcome' (set to 'Outcome'), a 'Parent Framework Objective' search field, a 'Deactivated?' checkbox, and a 'Project Indicator(s)' field. The 'Project Indicator(s)' field is highlighted with a red box and contains the text '% of beneficiaries registered for workshop'. Below this field is a list of project indicators with checkboxes, including '# of total students who took the exam', 'Avg household income of student taking the exam', '# of schools participating in "financial education for all" program', '# of students attending school atleast once', 'Total number of students', '# of students passing the exam', and 'Avg household size of students taking the exam'. At the bottom are 'Cancel' and 'Save' buttons.

- The user clicks “Save” after all relevant Project Indicators have been added.

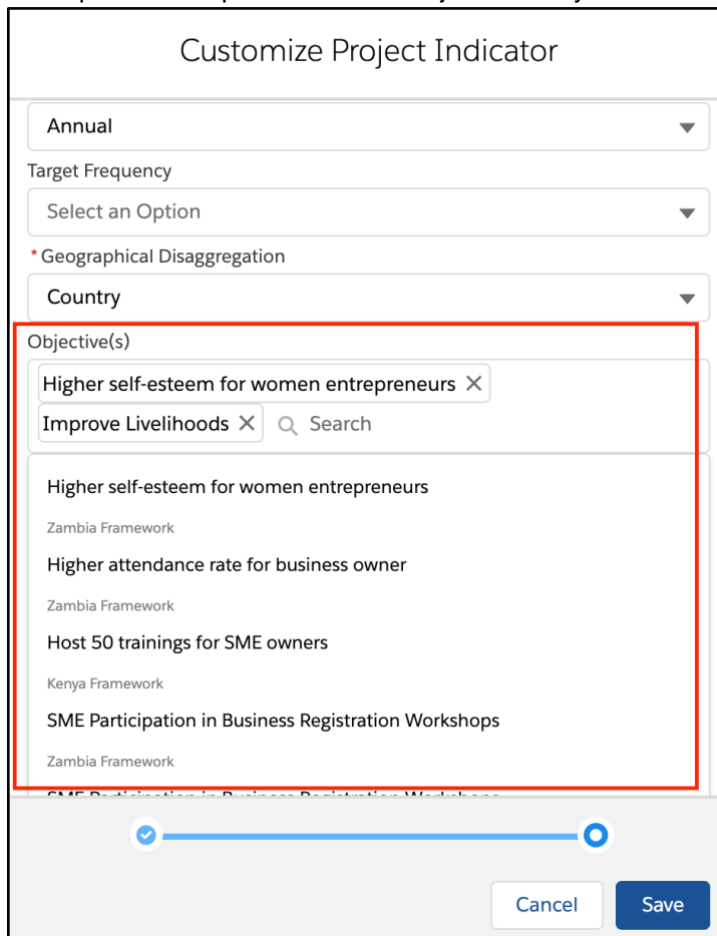
### Relate Project Indicators to the Framework Objectives via Indicators tab

1. After the user has navigated to the Indicators tab, identify the Project Indicator to be related to a Framework Objective. Click the pencil icon next to the relevant Project Indicator.



INDICATOR DEFINI...	DATA TYPE	TYPE OF RESULTS	REPORTING FREQU...	GEOGRAPHICAL DIS...	THEMATIC AREA	DISAGGREGATION ...	UNITS TRANSLATED
# of beneficiaries passing the workshops	Number	Aggregated	Annual	Country			
# of beneficiaries reached	Number	Aggregated	Annual	Country			
# of beneficiaries registered for workshop	Number	Aggregated	Annual	Country			
# of grants funded by CSOs for SME owners	Number	Input	Annual	Country	Civil Society (CS)		
# of schools							

2. The user can relate the Project Indicator to the Framework Objective by filling in the “Objective(s)” look-up field. Multiple Framework Objectives may be related to a single Project Indicator.



### Customize Project Indicator

Target Frequency

\* Geographical Disaggregation

Objective(s)

X

X

- Higher self-esteem for women entrepreneurs  
Zambia Framework
- Higher attendance rate for business owner  
Zambia Framework
- Host 50 trainings for SME owners  
Kenya Framework
- SME Participation in Business Registration Workshops  
Zambia Framework

3. The user clicks “Save” after all relevant fields have been filled.

① **Admin Note:** To relate Project Indicators to Framework Objectives from the Indicators tab, please make sure that the Objectives field is added to the

1. Add New Project Indicator pop-up through the ADD\_NEW\_INDICATOR\_POPUP field set on Indicator object
2. Edit Project Indicator pop-up through the EDIT\_PROJECT\_INDICATOR\_POPUP field set on Project Indicator object.

This will allow users to tag Project Indicators with the relevant objective(s).

When a Framework Objective is deactivated (see above for more instructions on deactivating Framework Objectives), it will no longer appear as an available Framework Objective to associate with Project Indicators in the Add New Indicator Popup and Edit Project Indicator Popup.

Once a Project Indicator is associated with a Framework Objective, that Project Indicator will appear next to the related Framework Objective in the Framework Table. A Project Indicator can be related to multiple Framework Objectives and will appear adjacent to all related Framework Objectives.

Objective Name Translated	Level	Thematic Area	Indicator Definition Translated	Baseline
Higher attendance rate for business owner	Outcome		% of beneficiaries registered for workshop	
Higher self-esteem for women entrepreneurs	Output			
Increased participation by entrepreneurs in group activities				
Host 50 trainings for SME owners	Activity		# of beneficiaries registered for workshop	
Increase in attendance				
Improve Livelihoods	Outcome		Income saved by farmers	

Likewise, multiple Project Indicators can be associated with a single Framework Objective, and all Indicators will appear adjacent to that related Framework Objective.

Details   Setup   Framework   Activities <u>Indicators</u> Targets   Results   Ris						
Selected Indicators   Indicators Catalog   Deactivated Indicators						
<input type="button" value="Add New Custom Indicator"/> Search <input type="button" value="Show More F"/>						
INDICATOR DEFINITION	DATA TYPE	TYPE OF RESULTS	REPORTING FREQUENCY	OBJECTIVE(S)	GEOGRAPHY	
# of beneficiaries passing the workshops	Number	Aggregated	Annual	Higher self-esteem for women entrepreneurs	Country	
# of beneficiaries reached	Number	Aggregated	Annual		Country	
# of beneficiaries registered for workshop	Number	Aggregated	Annual	Host 50 trainings for SME owners	Country	
# of grants funded by CSOs for SME owners	Number	Input	Annual	SME Participation in Business Registration	Country	

## Tracking Data for Cumulative vs. Non-Cumulative Project Indicators

Once a Project Indicator is associated with a Framework Objective and displayed in the Framework table, the user can display additional information related to the Project Indicator.

📌 **Admin Note:** To add/remove fields from the Project Indicator object, please refer to the 'Customize Field Sets' section of the Amp Impact Installation Guide.

Some fields to add/remove include:

- Baseline:** Actual results that were in place at the time a project started. This data is used as a comparative point when collecting results.  
*How to populate this field:* This number field is populated in the Edit Project Indicator pop-up on the Indicators tab. Ensure the field has been added to the field set if it doesn't display in the pop-up initially. This is relevant only for currency, number, and percent indicators. This field sits on the Project Indicator object to allow users to enter baseline information for the indicator depending on the project.
- Life of Project Target:** The target to be met by the end of the project.  
*How to populate this field:* This number field is populated in the Edit Project Indicator pop-up on the Indicators tab. Ensure the field has been added to the field set if it doesn't display in the pop-up initially. This is relevant only for currency, number, and percent Indicators.
- Target to Date:** Result records pulled from the SetTargets page. This field is on the Project Indicator object to allow users to enter a target for the indicator depending on the project.
- Result to Date:** Result records pulled from the AddResults page.  
 To populate the Target to Date and Result to Date fields, the user has to first indicate if the Project Indicator's data is collected in a cumulative or non-cumulative manner.

### *Customise Indicator Data to display on the Framework tab*

The checkbox field Cumulative on the Project Indicator determines how a user chooses to track the target and result values for a particular Project Indicator.

If a Project Indicator's data is *cumulative* (ie. if the field Cumulative = TRUE), data entered in the last reporting period includes data from previous reporting periods.

For example, 'Total number of students enrolling in school' is tracked in a *cumulative* manner every month. The user is targeting 200 students by the end of month 2 and the results tracked indicate that 125 students were enrolled by the end of month 2.

Below is an example of how the user would input the targets and results in a cumulative manner:

Total number of students enrolling in school	Targets	Results
Month 1	100	100
Month 2	200 (100 from month 1 + 100 from month 2)	125 (100 from month 1 + 25 from month 2)
Target to Date	200	
Result to Date		125

If a Project Indicator's data is *non-cumulative* (ie., Cumulative = FALSE), data entered in the last reporting period does not include any data from previous reporting periods.

For the same example as above, the user is tracking 'Total number of students enrolling in school' non-cumulatively.

Below is an example of how the user would input the targets and results in a non-cumulative manner:

Total number of students enrolling in school	Targets	Results
Month 1	100	100
Month 2	100 (100 students enrolled in month 2)	25 ( 25 enrolled in month 2)
Target to Date	200	
Result to Date		125

Adding the 'Result to date,' and 'Target to date' fields to the Framework table allows users to view and report on the progress made on the project indicators within the Framework.

The following table outlines segments quantitative Project Indicators by their various characteristics to display where a 'Result to Date' and 'Target to Date' is mathematically possible and accurate:

Data Type	Cumulative?	Disaggregation Level(s)	Result records fields used in Calculation		Across which Reporting Period(s)
			Target to Date	Result to Date	
Number	Yes	None	Total Target Value	Total Result Value	Only most recent
		Cross-Disaggregated by Sex	Total Target Value	Total Result Value	Only most recent
		Disaggregation Group	Sum of Total Target Value	Sum of Total Result Value	Only most recent
		Disaggregated by Sex & Group	Sum of Total Target Value	Sum of Total Result Value	Only most recent
	No	None	Sum of Total Target Value	Sum of Total Result Value	All
		Cross-Disaggregated by Sex	Sum of Total Target Value	Sum of Total Result Value	All
		Disaggregation Group	Sum of Total Target Value	Sum of Total Result Value	All
		Disaggregated by Sex & Group	Sum of Total Target Value	Sum of Total Result Value	All
Currency	Yes	None	Total Target Value	Total Result Value	Only most recent
		Cross-Disaggregated by Sex	Total Target Value	Total Result Value	Only most recent
		Disaggregation Group	Sum of Total Target Value	Sum of Total Result Value	Only most recent
		Disaggregated by Sex & Group	Sum of Total Target Value	Sum of Total Result Value	Only most recent

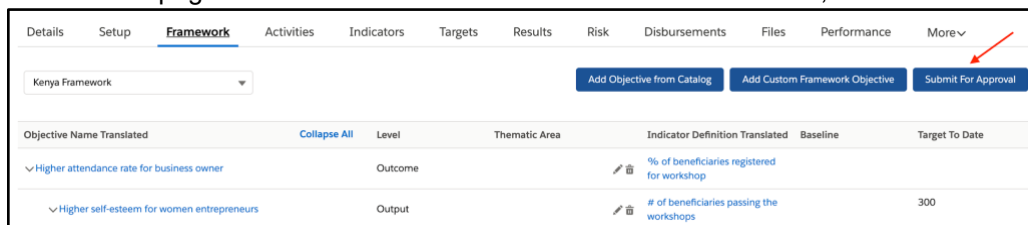
	No	None	Sum of Total Target Value	Sum of Total Result Value	All
		Cross-Disaggregated by Sex	Sum of Total Target Value	Sum of Total Result Value	All
		Disaggregation Group	Sum of Total Target Value	Sum of Total Result Value	All
		Disaggregated by Sex & Group	Sum of Total Target Value	Sum of Total Result Value	All
Percent*	Yes	None	Total Target Value	Total Result Value	Only most recent
		Cross-Disaggregated by Sex	Total Target Value	Total Result Value	Only most recent
	No	None	Total Target Value	Total Result Value	Only most recent
		Cross-Disaggregated by Sex	Total Target Value	Total Result Value	Only most recent

\* Target to Date and Result to Date will only be automatically populated for a *Percent* Project Indicator if the Project Indicator is associated with only one Geographic Area and if the Project Indicator does not have a Disaggregation Group. If there is either a Disaggregation Group or more than one Geographic Area, these two fields will remain empty on the Project Indicator record, unless they are manually populated.

## Submit Framework for Approval

After a Framework is ready for submission, the user can click the “Submit for Approval” button found on the Framework tab.

1. Navigate to the Framework tab on the Project record.
2. Using the Select Framework dropdown found in the top left corner, select the Framework that will be submitted.
3. After you are ready for submission, click the “Submit for Approval” button found on the right hand side of the page. The user will be asked to confirm submission, click the “Submit” button.



4. On clicking the “Submit” button, the Framework table is freezed, Add Catalog Objective button, Add Custom Objective button, Edit action button, and Delete action button for Framework Objectives are disbaled.
5. Depending on the approval process defined by an organization, next steps will look differently. Please reach out to the system administrator to learn more about the specific approval process for your organization.

## Record Limits

Feature	Record Limit	Processing / Loading Time
ManageFramework (Lightning Web Component)	1,100 Catalog Objectives  600 Framework Objectives when each Framework Objective has 1 related Project Indicator  Recommended to add no more than 100 Objectives from Catalog to a Project at a time	2-3 mins